



**BUSINESS PROFILE**

<b>Business Name (and Trade Name if applicable)/Applicant(s) Name</b>		<b>Taxpayer ID No.</b>		<b>Telephone No.</b>	
				<b>Fax No.</b>	
<b>Business Structure</b>					
<input type="checkbox"/> Proprietorship <input type="checkbox"/> General Partnership <input type="checkbox"/> C Corporation <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Limited Partnership <input type="checkbox"/> S Corporation <input type="checkbox"/> Limited Liability Partnership				<b>Other Required Documents</b>	
<b>Required Documents</b>				- Last two calendar year personal tax returns (complete with all schedules and attachments) - Last two fiscal year corporate or partnership tax returns (complete with all schedules and attachments)	
- Assumed Name Certificate - Proof of your Federal Tax ID Number - Certificate of General or Limited Partnership Agreement - Proof of your Federal Tax ID Number - Articles of Incorporation - Bylaws to Corporation (if multiple owners) - Proof of your Federal Tax ID Number - Article of Originations - Operating Agreement (if multiple owners) - Proof of your Federal Tax ID Number					
<b>Mailing Address of Business</b>			<b>City/Town</b>	<b>State</b>	<b>Zip Code</b>
<b>Nature of Business</b>					
<b>Street Address of Business</b>			<b>City/Town</b>	<b>State</b>	<b>Zip Code</b>
<b>Date Business Established</b>	<b>CFCU Account Number</b>	<b>Number of Employees</b>	<b>Email Address</b>	<b>Annual Gross Sales</b>	<b>Annual Net Income</b>
<b>NOTE: You do not have to include information about income from alimony, child support, or separate maintenance payments unless you want us to consider this income in connection with this application for credit.</b>					

**LOAN REQUEST**

Amount	Int. Rate	Prop. Pymt.	Purpose of Loan/Use of Proceeds		Type
\$			<input type="checkbox"/> Working Capital <input type="checkbox"/> Inventory Purchases <input type="checkbox"/> Business Vehicle Purchases <input type="checkbox"/> Equipment Purchase	<input type="checkbox"/> Commercial Real Estate Improvements <input type="checkbox"/> Equipment Lease <input type="checkbox"/> Refinancing Debt <input type="checkbox"/> Other	<input type="checkbox"/> Term Loan ____ Term(mos.) <input type="checkbox"/> Line of Credit <input type="checkbox"/> Letter of Credit <input type="checkbox"/> Lease ____ Term (mos.)
\$			<input type="checkbox"/> Working Capital <input type="checkbox"/> Inventory Purchases <input type="checkbox"/> Business Vehicle Purchases <input type="checkbox"/> Equipment Purchase	<input type="checkbox"/> Commercial Real Estate Improvements <input type="checkbox"/> Equipment Lease <input type="checkbox"/> Refinancing Debt <input type="checkbox"/> Other	<input type="checkbox"/> Term Loan ____ Term(mos.) <input type="checkbox"/> Line of Credit <input type="checkbox"/> Letter of Credit <input type="checkbox"/> Lease ____ Term (mos.)
<b>Collateral Offered:</b>			<b>Market Value of Collateral Offered:</b>		<b>Existing Liens on Collateral:</b>
If you selected Term Loan, state whether you desire a <input type="checkbox"/> Fixed Rate or <input type="checkbox"/> Variable Rate					

**CO-BORROWERS**

Name / % of Ownership	Social Security No.	Address & Yrs.	Date of Birth	Net Worth Excl. Company
				\$
				\$
				\$
				\$

**BUSINESS DEBT SCHEDULE**

Name & Address of Lender (attach additional sheet if necessary)	Collateral Pledged	Purpose of Loan/ Trade Credit	Original Amount/ Limit	Current Outstanding	Monthly Payment	Maturity Date (if any)	Check if Loan Proceeds to Pay Off

**DECLARATION**

I/We apply to Coastal Federal Credit Union (CFCU) for the credit described above and certify that the information provided herein and on all accompany statement is, to the best of my/our knowledge, true, complete, and correct. I/We understand that the information will be used by CFCU to determine credit worthiness. I/We certify that the loan proceeds will be used for business purposes and not for personal, family, or household purposes. I/We authorize CFCU to make whatever credit inquiries it deems necessary in connection with this credit application or in the course of the review or collection of any credit extended in reliance on this application. All such information, along with this application, shall remain CFCU's property whether or not credit is extended. I/We authorized CFCU to furnish credit information, including insurance information, to persons who may lawfully receive and use such information. I/We further authorized CFCU to make all necessary inquiries to verify the information contained in this application and all accompany statements, and I/we also authorize all such persons or entities CFCU contacts to respond completely to such inquiries.

X _____ Signature/Title	_____ Date	X _____ Signature/Title	_____ Date
X _____ Signature/Title	_____ Date	X _____ Signature/Title	_____ Date