



MY FUN MONEY PLAN

Follow the Map to Your Savings Treasure!

Monthly Income

My Allowance: _____

Chore Money: _____
(For Helping Around the House)

Gifts or Other Money: _____
(Birthday, Holiday)

Total Monthly Income: _____

Monthly Expenses

Fun Treats: _____
(Snacks, Candy, Ice Cream)

Toys & Games: _____
(Video Games, Trading Cards)

Entertainment: _____
(Movies, Fun Outings)

Clothes: _____
(Cool T-Shirts, Socks)

School Supplies: _____
(Crayons, Pencils)

Sharing with Others: _____
(Donations, Charity Jar)

Total Monthly Expenses: _____

Difference

Total Income _____

Minus Total Expenses _____

Step 1: Discover Your Treasure (Income)

How much money do you collect each month? Think of it as treasure you've earned.

Step 2: Chart Your Spending Adventure (Expenses)

List all the fun places your treasure goes. Keep track so you don't lose sight of your goal!

Step 3: Uncover Your Hidden Treasure (Savings)

Subtract what you've spent from what you've earned to see what's left. If you've got extra coins, you can save them for something truly special!

Ahoy, matey!
Let's plan your money like a treasure map. Track your coins, see where they go, and save for your biggest treasure!

TREASURE TIP

IF YOUR DIFFERENCE IS A POSITIVE NUMBER, YOU'RE ON YOUR WAY TO BUILDING A MOUNTAIN OF GOLD — GREAT JOB, CAPTAIN! IF IT'S ZERO OR NEGATIVE, THINK ABOUT WHICH MONTHLY EXPENSES YOU CAN SKIP NEXT TIME TO KEEP MORE COINS IN YOUR CHEST.

BONUS MAP SECRET!

IF YOUR FAMILY IS PART OF COASTAL CREDIT UNION, YOU CAN STASH YOUR LEFTOVER TREASURE IN A SPECIAL ACCOUNT AND WATCH IT GROW LIKE MAGIC! EVEN A FEW COINS SAVED NOW CAN TURN INTO A BIG PILE OF GOLD LATER.